

# TEST YOUR LEVEL OF WORRY

How worried are you about your financial future? This quick test will tell you. Just circle the appropriate response and list your top three worries at the bottom of the page. A member of our Network will discuss your worries to begin a plan of attack for eliminating them.

## I'M WORRIED THAT...

	NOT	SOMEWHAT	VERY
I am uncertain if I can retire now or need to keep working	1 2 3	4 5 6 7	8 9 10
I will one day run out of money in retirement	1 2 3	4 5 6 7	8 9 10
I am currently paying too much in taxes and fees on my money	1 2 3	4 5 6 7	8 9 10
I have no game plan in place to use, enjoy and protect my money	1 2 3	4 5 6 7	8 9 10
I have too much of my money at risk	1 2 3	4 5 6 7	8 9 10
I have made my finances too complicated — not simplified enough	1 2 3	4 5 6 7	8 9 10
I don't have a trusted advisor who can guide me	1 2 3	4 5 6 7	8 9 10
I will spend all of my money on health care and/or end up in a nursing home	1 2 3	4 5 6 7	8 9 10
I don't have a clear plan in place to provide for loved ones at my death	1 2 3	4 5 6 7	8 9 10
I don't know how best to manage my retirement plan — 401k, IRA or Thrift	1 2 3	4 5 6 7	8 9 10

Name: \_\_\_\_\_

Today's date: \_\_\_\_\_

## TOP THREE WORRIES

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## NETWORK MEMBER NOTES

